

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 21, 2006

REGISTRATION NO.: 25019

BONDS ISSUED BY: Wright City R-II School District

AMOUNT OF ISSUE: \$2,250,000.00 (a portion of \$12,250,000 authorized) COUNTY: of Warren

DATE OF ISSUE: December 21, 2006 (Series 2006B) MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition, construction, equipping and furnishing of a new elementary school; and, to the extent funds are available, to complete remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
3.950 %	\$ 1,535,000.00	03/01/2019
4.000 %	715,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: LJ Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,225,250.00

INTEREST RATE: 4.0786%

ASSESSED VALUATION: \$143,225,884

INDEBTEDNESS: (Including this issue) \$21,466,665

NOTICE OF ELECTION: Published one newspaper October 26 and November 2, 2006

DATE OF ELECTION: November 7, 2006

ELECTION RESULTS: Yes...2,246; No...1,168

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable